

# Equitable Distribution Checklist

The process of dividing property, assets, and debts during a divorce can feel daunting. This checklist is your first step toward **organization**, **confidence** and **clarity**.

Tax returns and supporting documents such as W-2's, 1099's, Schedules, and the related.

Personal bank and financial statements including cryptocurrencies and digital wallets.

Investment and retirement account statements including pensions, IRAs, 401k's.

Debts documents, including lines of credit, credit cards, mortgages, loans or the same.

Deeds and any other ownership documents for any real or personal property such as the deed to a house or vehicle titles.

List of all personal property and household goods.

Insurance policies for any family members, including details of premiums, beneficiaries, and cash values.

Documentation related to inheritances, specific gifts, and property acquired before the marriage.

Business documents, including any operating agreements, incorporation documents, related bank statements, and the like.



MODERN  
LEGAL