

Initial Consultation Checklist



Meeting with a family law attorney for the first time can feel overwhelming, no matter the circumstances. Taking the time to prepare for your consultation can make the conversation more productive and informative. Let this checklist be your guide!

Consult Date: _____

Location: _____

Attorney: _____

What to complete or bring:

- ☐ Completed Intake Form.
- ☐ Payment for the Consultation.
- ☐ Any Agreements entered into with the opposing side, even if said agreement is not formalized or written.
- ☐ Any letters from an opposing attorney.
- ☐ Any signed spousal agreements or business organization documents with the opposing side, such a prenuptial agreement, postnuptial agreement, separation agreement, cohabitation agreement, partnership agreement, and related.
- ☐ Details about any abuse or violence.
- ☐ Any Court orders or filings, including any existing custody or financial support documents.
- ☐ A list of questions you may have for the attorney.
- ☐ Write down any additional notes about what you want for yourself, your children, and your finances.

Questions for your Attorney

Consultation Notes
